

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF ILLINOIS

Case number (if known)

Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	<u>Chicago South Loop Hotel Owner, LLC</u>		
2. All other names debtor used in the last 8 years	Include any assumed names, trade names and <i>doing business as</i> names		
3. Debtor's federal Employer Identification Number (EIN)	<u>14-1963821</u>		
4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business	
	<u>11W26th St Chicago, IL 60616</u>	<u>105 W. Madison Suite 1500 Chicago, IL 60602</u>	
	Number, Street, City, State & ZIP Code	P.O. Box, Number, Street, City, State & ZIP Code	
	<u>Cook</u>	Location of principal assets, if different from principal place of business	
	County	Number, Street, City, State & ZIP Code	
5. Debtor's website (URL)			
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____		

Debtor

Chicago South Loop Hotel Owner, LLC

Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.**7011****8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District	When	Case number	
District	When	Case number	

Debtor **Chicago South Loop Hotel Owner, LLC**

Name Case number (if known)

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
- No
 Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship _____
 District _____ When _____ Case number, if known _____

11. Why is the case filed in this district? Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

 No

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____
 It needs to be physically secured or protected from the weather.
 It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
 Other _____

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured? No Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
 After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

 1-49
 50-99
 100-199
 200-999 1,000-5,000
 5,001-10,000
 10,001-25,000 25,001-50,000
 50,001-100,000
 More than 100,000

15. Estimated Assets

 \$0 - \$50,000
 \$50,001 - \$100,000
 \$100,001 - \$500,000
 \$500,001 - \$1 million \$1,000,001 - \$10 million
 \$10,000,001 - \$50 million
 \$50,000,001 - \$100 million
 \$100,000,001 - \$500 million \$500,000,001 - \$1 billion
 \$1,000,000,001 - \$10 billion
 \$10,000,000,001 - \$50 billion
 More than \$50 billion

16. Estimated liabilities

 \$0 - \$50,000 \$1,000,001 - \$10 million \$500,000,001 - \$1 billion

Debtor

Chicago South Loop Hotel Owner, LLC

Name

Case number (*if known*) \$50,001 - \$100,000
 \$100,001 - \$500,000
 \$500,001 - \$1 million \$10,000,001 - \$50 million
 \$50,000,001 - \$100 million
 \$100,000,001 - \$500 million \$1,000,000,001 - \$10 billion
 \$10,000,000,001 - \$50 billion
 More than \$50 billion

Debtor

Chicago South Loop Hotel Owner, LLC

Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on February 27, 2023

MM / DD / YYYY

X /s/ Todd Hansen

Signature of authorized representative of debtor

Title Manager

Todd Hansen

Printed name

18. Signature of attorney

X /s/ Penelope N. Bach

Signature of attorney for debtor

Date February 27, 2023

MM / DD / YYYY

Penelope N. Bach 06284659

Printed name

Bach Law Offices, Inc.

Firm name

P.O. Box 1285

Northbrook, IL 60065

Number, Street, City, State & ZIP Code

Contact phone (847) 564-0808

Email address

pnbach@bachoffices.com

06284659 IL

Bar number and State

Fill in this information to identify the case:

Debtor name	Chicago South Loop Hotel Owner, LLC
United States Bankruptcy Court for the:	NORTHERN DISTRICT OF ILLINOIS
Case number (if known):	_____

Check if this is an
amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
AT&T Attn: Bankruptcy PO Box 769 Arlington, TX 76004						\$2,669.33
ComEd Customer Correspondence Group PO Box 87522 Chicago, IL 60680						\$87,357.52
ComEd Customer Correspondence Group PO Box 87522 Chicago, IL 60680						\$178.72
Peoples Gas C/O Bankruptcy Department 130 E. Randolph Dr Chicago, IL 60602						\$1,268.58
SBC Waste Solutions, Inc. PO Box 7410422 Chicago, IL 60674-0422						\$4,805.44

**WRITTEN CONSENT OF CHICAGO SOUTH
LOOP HOTEL OWNER LLC'S SOLE MEMBER**

DATED FEBRUARY 27, 2023

The undersigned, being the majority member (the “Member”) of Chicago South Loop Hotel LLC, an Illinois Corporation, who is the sole owner of Chicago South Loop Hotel Owner LLC, a Delaware limited liability company (the “Company”), a member-managed entity, acting under §18-302(d) of the Delaware Limited Liability Company Act (the “Act”), consents to and approves the following resolutions and every action effected thereby:

WHEREAS the Company has determined that it is desirable and in its best interests and the best interests of its creditors, employees, and other interested parties that a petition be filed by the Company, seeking relief under the provisions of chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”);

NOW, THEREFORE, BE IT

RESOLVED that the Member on behalf of the Company authorizes, empowers, and directs Todd Hansen, as the Manager of Chicago South Loop Hotel, LLC the sole member of the debtor (“Authorized Officer”), to execute and verify the petition under chapter 11 of the Bankruptcy Code in the name and on behalf of the Company and cause the same to be filed in the United States Bankruptcy Court for the Northern District of Illinois (the “Bankruptcy Court”) at such time as the Authorized Officer determines; and it is further

RESOLVED that the Company is directed to employ Paul M. Bach and/or Penelope N. Bach of Bach Law Offices, Inc. as its attorneys under a general retainer in any such chapter 11 case to file such a bankruptcy case, subject to the approval of the Bankruptcy Court; and it is further

RESOLVED that the Member on behalf of the Company authorizes, empowers, and directs the Authorized Officer to execute and file all schedules, motions, lists, applications, pleadings, and other papers and, in connection with the same, to employ and retain the assistance of legal counsel, accountants, financial advisors, and other professionals and take and perform all further acts and deeds that the Authorized Officer deems necessary, proper, or desirable in connection with the Company’s chapter 11 case, with a view to the successful prosecution of the case; and it is further

RESOLVED that the Authorized Officer and such other of the Company’s officers as the Authorized Officers designate from time to time, and any employees or agents (including counsel) designated by or directed by any such officers be, and each is, authorized, empowered, and directed in the name and on behalf of the Company, to cause the Company to enter into, execute, deliver, certify, file, or record, and perform such agreements, instruments, motions, affidavits, applications for approvals or rulings of governmental or regulatory authorities, certificates, or other documents, and to take such other actions, as in the judgment of any such officer shall be or become necessary, proper, and desirable to effectuate the successful prosecution of the chapter 11 case; and it is

further

RESOLVED that the Member on behalf of the Company ratifies, confirms, and approves all past actions taken by the Authorized Officer in the Company's name and on behalf in furtherance of all of the preceding resolutions.

IN WITNESS WHEREOF, the undersigned has executed and delivered this Written Consent as of the date first above written.



Todd Hansen, Manager of The Chicago
South Loop Hotel, LLC
(sole member of debtor)

AT&T
Attn: Bankruptcy
PO Box 769
Arlington, TX 76004

ComEd
Customer Correspondence Group
PO Box 87522
Chicago, IL 60680

Louis Dodd
c/o Meltzer Purtill & Stelle LLC
300 S. Wacker Dr, Suite 2300
Chicago, IL 60606

Louis P. Dodd
6306 N. Cicero
Chicago, IL 60646

Peoples Gas
C/O Bankruptcy Department
130 E. Randolph Dr
Chicago, IL 60602

SBC Waste Solutions, Inc.
PO Box 7410422
Chicago, IL 60674-0422

Theodore . Schmidt
111 W. Washington St, Suite 1300
Chicago, IL 60602

U.S. Bank National Association
c/o Bryan Cave Leighton Paisner LLP
161 N. Clark St., Suite 4300
Chicago, IL 60601

Vickie White
c/o Law Offices of J. Mark Lukanic
7270 W. College Drm Suite 101
Palos Heights, IL 60463

United States Bankruptcy Court
Northern District of Illinois

In re Chicago South Loop Hotel Owner, LLC _____
Debtor(s) _____

Case No. _____
Chapter 11 _____

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Chicago South Loop Hotel Owner, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

- None [*Check if applicable*]

February 27, 2023

Date

/s/ Penelope N. Bach 

Penelope N. Bach 06284659

Signature of Attorney or Litigant

Counsel for Chicago South Loop Hotel Owner, LLC

Bach Law Offices, Inc.

P.O. Box 1285

Northbrook, IL 60065

(847) 564-0808 Fax:(847) 564-0985

pnbach@bachoffices.com